



## Announcement Summary

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**Entity name**

AUSTCO HEALTHCARE LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday March 08, 2022

**The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| AHC                | ORDINARY FULLY PAID  | 174,534                            | 08/03/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AUSTCO HEALTHCARE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

67108208760

### 1.3 ASX issuer code

AHC

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

8/3/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

AHCAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)**

**ASX +security code and description**

AHC : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

174,534

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://austcohealthcare.com/corporate-governance/employee-share-option-plan-rules/>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

No

**Issue date**

8/3/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

174,534

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.10000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Exercise of Series 2 Options

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| AHC : ORDINARY FULLY PAID                 | 285,410,692                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| AHCAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 2,618,013                                   |
| AHCAE : OPTION EXPIRING 12-FEB-2024 EX 13C              | 3,665,221                                   |
| AHCAC : OPTION EXPIRING 18-MAR-2022 EX 10C              | 1,396,276                                   |
| AHCAD : OPTION EXPIRING 17-MAR-2023 EX 13C              | 1,396,276                                   |
| AHCAG : OPTION EXPIRING 24-SEP-2025 EX \$0.215          | 3,814,500                                   |
| AHCAF : OPTION EXPIRING 11-SEP-2024 EX 13C              | 3,911,500                                   |



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13